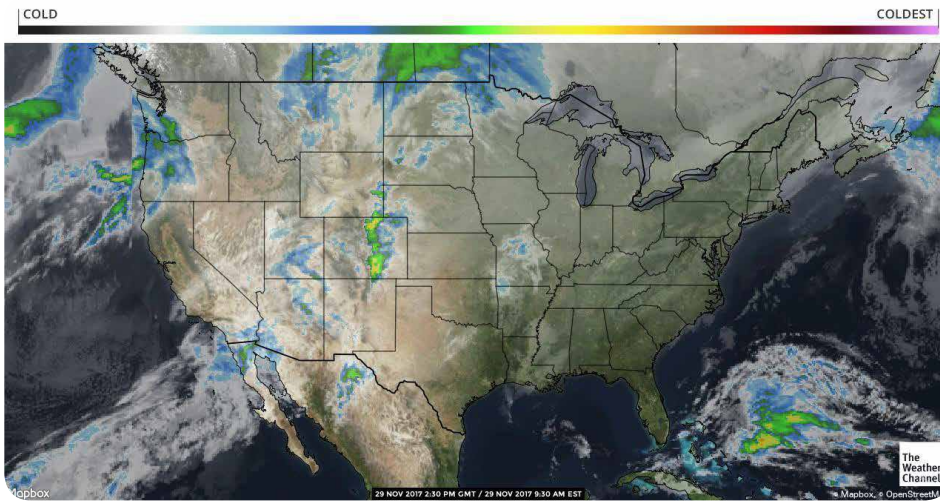


Nov 29, 2017

the source

Weather Update

Cool and dry weather across California this week as a cold front approaches over the weekend. This system looks to develop into a cut off low off the Southern California coast with possible rain early next week in the southwestern desert regions. Persistent high pressure across Mexico will keep the region warm and dry moderating slightly cooler as the cold front passes to the north. Florida will see mostly dry conditions through the week with a chance of showers cooler temperatures expected early next week.



Market Alerts (continued)

- Berries (Strawberries):** We expect the market on CA fruit to decrease this week.
- Chili Peppers:** Chili peppers are expensive, markets unstable. Any gap in supply could drive prices higher
- Citrus (Lemons):** Demand exceed supplies.
- Citrus (Oranges):** Demand exceeds supplies on 88s and smaller choice grade fruit.
- Cucumbers (Eastern):** Plenty of options to buy cucumbers
- Eggplant (Eastern):** Light supplies
- Pears:** Washington remains short on small Bartlett, D'anjou, and Bosc pears. Bartlett numbers are down this year and we expect an early finish around mid-February to March 1.
- Squash (Eastern):** Good supplies

Market Alerts

- Apples:** Washington still has limited availability of larger Granny Smith. Michigan volume is down and they expect an early finish.
- Avocado (Mexican):** Many of Mexico's municipalities are not harvesting for the balance of the week to get markets to firm up. Look to see supplies to tighten by this weekend and into next week.
- Bell Peppers (Eastern):** Supplies are still tight in the east.
- Bell Peppers (Western):** Red bell peppers are in very short supply
- Berries (Blackberries):** Supplies are strong, but quality has been fair. Berries have been soft and bruise easily.
- Berries (Blueberries):** Supplies remain limited and market prices are firm.
- Berries (Raspberries):** Supplies will decrease and market prices will increase over the next 3-4 weeks.



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Truckin' Along

California trucks look to be steady for the week. Washington apple trucks remain extremely tight with no relief in sight, also to matters worse Christmas trees have started shipping from the Northwest. Idaho onion/potato trucks remain extremely tight as well. The national average for diesel remained steady and is currently at 2.926 per gallon. An increase of .506 from this time last year. California prices are steady as well and are now at 3.597 per gallon. Crude oil remained steady and is currently at 57.73 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon)

[full history](#)

	11/13/17	11/20/17	11/27/17	Change from	
				week ago	year ago
U.S.	2.915	2.912	2.926	↑ 0.014	↑ 0.506
East Coast (PADD1)	2.884	2.896	2.907	↑ 0.011	↑ 0.461
New England (PADD1A)	2.850	2.862	2.881	↑ 0.019	↑ 0.409
Central Atlantic (PADD1B)	3.018	3.055	3.074	↑ 0.019	↑ 0.525
Lower Atlantic (PADD1C)	2.795	2.789	2.794	↑ 0.005	↑ 0.433
Midwest (PADD2)	2.884	2.873	2.884	↑ 0.011	↑ 0.528
Gulf Coast (PADD3)	2.697	2.689	2.712	↑ 0.023	↑ 0.422
Rocky Mountain (PADD4)	2.992	3.003	3.026	↑ 0.023	↑ 0.576
West Coast (PADD5)	3.390	3.378	3.380	↑ 0.002	↑ 0.653
West Coast less California	3.120	3.107	3.113	↑ 0.006	↑ 0.478
California	3.610	3.599	3.597	↓ -0.002	↑ 0.797

A Peek at Peak Seasons

Apples: Washington, Idaho, Michigan, Pennsylvania, and New York are in the peak of their respective apple seasons.

Bell Peppers (Eastern): Green Bell Pepper is not in Peak season.

Cucumbers (Eastern): Cucumbers are in peak availability

Eggplant (Eastern): Eggplant is not in peak season.

Pears: Washington continues in the peak of it's pear season.

Potatoes (colored): Idaho, Wisconsin, and North Dakota continue in the peak of their respective red and gold potato seasons. Western Washington continues in the peak of its white, red, and gold potato seasons.

Squash (Eastern): Squash is in peak season

Transitions & Temperatures

Bell Peppers (Eastern): Green Bell Pepper is transitioning to Florida

Bell Peppers (Western): Transition to Sinaloa, Mexico on green bell peppers
Berries (Blueberries): Chilean production is expected to improve over the next 2-3 weeks.

Berries (Strawberries): Florida is picking up harvest with better volume expected moving forward.

Chili Peppers: Coachella, Northern Mexico

Cucumbers (Eastern): Honduras is starting, but Florida is still in full swing

Cucumbers (Western): Cucumbers available from Sinaloa, Mexico

Eggplant (Eastern): Eggplant are transitioning to Florida

Eggplant (Western): Coachella, Northern Sinaloa Mexico

Squash (Eastern): Squash is moving to South Florida.

Stone Fruit: Cherries from Chile are arriving with availability out of Los Angeles and Miami.



Commodity Updates



APPLES

Washington – Red Delicious are steady on all sizes with good availability. They continue to peak on extra fancy fruit in the medium size range. Golden Delicious are steady with good availability and are peaking on premium grade 100/113s. Lower grade golden delicious are limited this year. Granny Smith are steady on all sizes with mostly small fruit. 88 and larger Granny-smith remain short and are still higher priced. Galas are steady on all sizes and are peaking on 100/113s. Gala demand is strong and steady so the smaller fruit isn't as available as it was early in the season. Fuji's are steady with good availability and they are peaking on the 88/100s. Honeycrisp are steady on all sizes with good availability but they are peaking on larger fruit. Jonagolds are steady and are heavier to 72/80/88s. Braeburns are steady and peaking on 88/100s. The quality of all has been good.

Idaho – Jonagolds, Golden Delicious, Red Romes, Red Delicious, Granny Smith, Fuji's, and Pink Ladies are all steady. Granny's and Jonagolds are still peaking on 80/88/100s while the others are one size smaller. The quality has been good.

Michigan – Michigan continues to pack Galas, Honeycrisp, McIntosh, Jonathans, Jonamacs, Golden Delicious, Red Delicious, Cortlands, Empires, Fujis, red Romes, Ida Reds, and Jonagolds. All markets remain steady. They continue to have great quality and color. Most suppliers have substantially less fruit than last year due to a spring freeze during their blossom so we could see an early finish. The quality has been good.

Pennsylvania – Fujis, Red Delicious, Golden Delicious, Granny Smith, Cameos, and Pink Ladies are all steady. Galas are available, but the volume is winding down. Red Delicious and Pink Ladies are peaking on 88/100s, while the Golden, Galas, Fujis, Cameos, and Grannys are heavier to 100/113s. The demand has been light. The quality has been good.

New York – they are packing Cortlands, Galas, McIntosh, Honeycrisp, Red Delicious, Fujis, Snap Dragons, Golden Delicious, Jonagolds, Red Romes, Macouns, Pink Ladies, Staymen Winesaps, and Empires. They have mostly large fruit so they haven't been much of a factor in foodservice this year. There have been a few small Macs. The quality has been good.

ASPARAGUS

Central Mexico (Ciudad Obregon) weather has not changed from last week, mid 80's during the day, and 60's during the evening. Production is at its peak with the weather cooperating. Southern Peru (ICA), and Northern Peru (Trujillo) are also experiencing great growing weather. Larger sizes are at their peak from the south of Peru. Overall markets are lower due to after Thanksgiving movement being slow.

AVOCADO (MEXICAN)

Mexico's shipments eased off some at the end of last week, and many municipalities are shutting down for the balance of the week in efforts to get markets up and a higher field price. We still have good volume in the states, but look for supplies to begin to tighten by the weekend and into next week. Markets are already beginning to react.

BELL PEPPERS (EASTERN)

Green bell pepper supplies are still tight with most Georgia shippers finished for the season, and Florida Growers still are not getting much volume. Even with light supplies, the market seems to be peaking with more supplies in the west and Florida growers set to hit more volume next week. Demand is off after the Thanksgiving holiday. Quality is very good on the supplies that are available.



Commodity Updates



BELL PEPPERS (WESTERN)

Green Bell Pepper volume is past peak volume in Coachella. There are now more green bell peppers loading out of Nogales, from Sinaloa, Mexico. Supplies are beginning to increase from Mexico. However, high temperatures are affecting the sizing of the bell peppers. Peppers are maturing at a smaller size than normal. Volume is slightly down due to size (more peppers to fill the carton). Market on green bells remains strong, specifically larger sizes.

Red and Yellow Bell Pepper supplies remain very light. Coachella has low production with some growers expecting higher volume in the coming days. Very light supplies on hothouse variety colored bell peppers available from Mexico, in Nogales. Market should remain very strong until Coachella reaches peak volume in early December.



BERRIES (BLACKBERRIES)

Blackberry supplies continue to be steady with good production coming from Central Mexico and Oxnard. We expect to see increased production from Mexico for the next 3-4 weeks. Market prices have been fairly steady. However, I do expect to see some aggressive prices being offered as availability increases. Quality has been fair. We continue to see soft wet berries upon arrival. The vibration from partial pallets and warm temperature are the biggest concerns on long trips.



BERRIES (BLUEBERRIES)

Blueberry supplies continue to be a moving target this week. We have multiple areas in production, but availability remains limited. Peruvian harvest is down trending, and the fruit size is small. Argentina has 3-4 more weeks of production with most of that fruit arriving in Miami. Chilean production is slow and limited amounts of fruit are arriving. We expect to see better supplies and more arrivals by boat come December. Central Mexico continues to have consistent production which is helping fill the pipeline on the west coast. We have seen a large percentage of fruit being packed in a 4.4oz clam due to size. Demand has been strong. Quality is good. Markets have remained steady.



BERRIES (RASPBERRIES)

Raspberry supplies have become slightly limited this week. We expect overall production to dip in December as Salinas, Watsonville and Santa Maria harvest has ended. Central Mexico and light production in Oxnard will be the main sources of supply. We expect to see markets firm up and availability become increasingly limited over the next 3-4 weeks. At this time, we do not anticipate any disruption in order fulfillment, but open market product will get snug as we move forward. Quality has been good, and demand has been steady.



BERRIES (STRAWBERRIES)

Strawberry supplies are improving this week. The weather in southern California looks to be ideal through the weekend and shippers are expecting increased yield and volume for the remainder of the week. In addition, Florida harvest continues to improve (nice fruit), opening more options for east coast customers and relieving some demand pressure on the west coast. Market prices have been firm, and demand has been strong up to this point. However, as more volume comes on, I expect market prices to start dropping quicker than anticipated. Depending on the shipper and their volume, I am projecting we will see some aggressive prices being offered this week. Quality has been fair but is improving with the warmer weather and cool nights.



BROCCOLI

We have seen an abundance of supply of broccoli from all growing regions. We have seen sporadic quality issues from different regions as well. We have seen some brown bead and hollow core from the regions that have experienced heat in the early growing season. But suppliers are doing their best to bypass the poor quality. And with the little demand currently, we have seen competitive prices from all regions.



Commodity Updates



BRUSSELS SPROUTS

The brussel sprout market has leveled off even after the Thanksgiving day pull. Demand is steady which has kept the market at current levels. Supplies are steady as well. Quality is really nice with all size profiles available, minimal spotting or holes in the individual sprout itself, and vibrant green color.

CARROTS

Carrots continue on at a steady pace now since the new crop has arrived. The averages on jumbos have been lifted. Rainbow carrots are back in also. Organic carrot juice has been tight the last few weeks but should be in normal supplies now as the new crop of organic carrots has started. We should have normal supplies and good quality going forward for the next several weeks.

CAULIFLOWER

We are experiencing ample supplies of cauliflower this week. The little demand has created a surplus of inventories. Suppliers are very competitive with their prices to move volume. Quality is really nice with weights in the 28 to 30 pound range, minimal brown spotting, and vibrant white color.

CELERY

Celery supplies are moderate to good with most suppliers. This market is soft. Supplies are expected to be strong throughout this week. Salinas and Santa Maria/Oxnard has production that will be ample to fill all orders. All sizing is available. The overall quality is good with most suppliers. Expect demand to be minimal for the rest of the week. Loading in Yuma is an option but will come with a transfer fee added to the FOB price.

CHILI PEPPERS

Most chili varieties are available to load in Nogales, from Mexico. Supplies are still light and increasing at a slow pace. High heat is affecting the crop, which is struggling to produce anticipated volume. The market is still strong on most varieties. Higher volume stabilizing markets.

Jalapeño - the market is strong, supplies expected to increase as more growers are harvesting. Demand is high.

Poblano - fair supply, high demand driving market. Supply increasing.

Anaheim - Anaheim peppers are now available in higher volume from Mexico. Market still strong, demand remains high.

Serrano - light supplies, market is very strong. Supply increasing steadily.

Tomatillo - good supplies. Market steady. Tomatillo is currently producing higher volume than other chili varieties.

CILANTRO

We are finally seeing good supplies of cilantro from all growing regions. Quality is much improved with minimal yellowing or brown to black discoloration. We have seen full bunches and vibrant green color. The market remains competitive.

CITRUS (LEMONS)

The lemon market is very active. With this year's Desert crop much lighter in volume, shippers are seeing production starting to fall off. The Central Valley crop has just begun to harvest and pack limited volume, mostly fancy grade. Demand remains very good and is exceeding supplies.



Commodity Updates



CITRUS (LIMES)

Limes are stable at the moment. Supplies have improved this week. Demand has been steady, but shippers are expecting a push through the holidays. Quality is being reported as strong and sizes are consistent. Market prices have come down slightly this week. With improving supplies expected over the next 2-3 weeks, we may see this market become a little more active.



CITRUS (ORANGES)

We are seeing a size shift in the Navel crop, the percentage of 113s/138s is falling quickly and the percentage of 72s and larger increasing. Pack outs are clean with good color resulting in grade ratio of 85% to 90% of Fancy fruit, leaving much less choice fruit than there is demand for of the choice grade. Choice market remains active and short. We are looking at peaking 72s/88s/56s for the balance of the navel season. Small fruit will be in short supply all season long.



CUCUMBERS (EASTERN)

Central Florida is still producing good quality cucumbers, the east coast is going strong, and the first Hondurans are showing up this week. Quality is good, growers have had ideal weather this month. There was some rain this past weekend that slowed harvest for two days, but there will be no long-term effects. The first Honduran cucumbers arrived in South Florida early this week, and quality looks good. Most Honduran shippers will not start until December 15th.



CUCUMBERS (WESTERN)

Cucumbers are available to load in Nogales from Sonora, Mexico and also from Sinaloa, Mexico. The volume will continue to increase in Nogales as cucumbers are now being harvested in multiple regions. Quality ranges, but is mostly good. Demand is low, volume deals available. Cucumber production should remain consistent into the new year.



EGGPLANT (EASTERN)

Eggplant supplies are still tight with Georgia growers finishing for the season and light volume in Florida. Florida eggplant acreage has decreased over the past few years, so we don't expect a huge supply starting anytime soon. Demand started dropping just before the Thanksgiving holiday and more supplies are starting to cross from Mexico putting pressure on eastern markets. Quality is still good in most places, with a few issues on choice and the Georgia product is showing signs of age.



EGGPLANT (WESTERN)

Eggplant supply in Coachella remains light. Eggplant from Sinaloa, Mexico increasing volume. High heat in Mexico is affecting size, more 24 ct and 32 ct available, fewer 18 count available. However, more growers are beginning to harvest. Quality on fancy grade is good in both districts, plenty of choice grade eggplant being produced in the growing areas. Market remains strong



GRAPES (GREEN)

No major changes for green grapes in quality or market. Supplies should carry well into December. Some light rain in California over the last few days should not have an impact on quality or markets. Expect more of the same over the next few weeks for domestic grapes. Import green grapes should start arriving later in December.



GRAPES (RED)

Red grapes are still hand in hand with green grapes as far as markets and quality. Supplies should also carry well into December. Light rain in California over the last few days should not have an impact on quality or markets. No major changes over the next few weeks are expected. Offshore red grapes should start arriving around early to mid-December.



Commodity Updates



GREEN ONIONS

We are seeing a steady supply of both iced and iceless green onions from Mexico. This has kept the market very competitive. Quality is really nice with green tops, vibrant white tips, and minimal yellowing.



KALE

As we have transitioned to Yuma we have seen no disruption in supplies. Thus we are experiencing competitive markets. Quality is excellent with full bunches, dark green color, and minimal dehydration.



LETTUCE ICEBERG

This market has remained flat. Expect this to continue for the entire week. Supplies exceed demand with most suppliers. Yuma production is plentiful. Aside from some mechanical and puffiness being reported, the overall quality is good. Weights on wrap lettuce have been averaging 38-42 pounds. Santa Maria has moderate production. Quality has been reported good overall as well. Expect heavy supplies throughout this week.



LETTUCE LEAF

Romaine, as well as all leaf items, are flat in the marketplace. Supplies exceed demand. Shippers are flexing, as demand has slowed down. Yuma production, as well as Santa Maria and Oxnard, are all growing areas that will have heavy availability throughout this week. Aside from some slight ribbing and insects, the quality overall is good. Romaine heart production is strong as well.



LETTUCE TENDER LEAF

Spring mix, baby spinach, cello spinach, and arugula supplies are plentiful. We have seen little yellowing, bruising, or wetness upon arrival. Most components are experiencing optimal growing conditions. The market is steady with little disruption for the next two weeks.



MELON (CANTALOUPE)

Cantaloupe supplies from both domestic and imported growers have started to grow with demand down right now. Quality for both has been fairly good with a few problems popping up here and there. Markets have adjusted downward as a result of the surplus in quantities. Supplies out of the Arizona desert should last another 4-6 weeks depending on markets and quality.



MELON (HONEYDEW)

Honeydew supplies are paralleling the situation with cantaloupes. Quality for both areas has also been fairly good. Markets also have adjusted downward as a result of the surplus in quantities. Honeydew supplies out of the Arizona desert will also continue for another 4-6 weeks depending on weather, quality, and markets.



MELON (WATERMELON)

Seedless watermelon production from Mexico is down, with cooler overnight low temperatures affecting the fall crop. Quality is still mostly good, and supplies are winding down quickly. The market is very strong on bigger sizes (4's and 5's). Winter crop is expected to start around mid-December from Jalisco and Colima, Mexico.



ONIONS

The market continues to stay unchanged on all sizes and packs. Great quality being reported out of all shipping points. Colossal and Super Colossal onions will be limited this storage season. All shipping points are all reporting the smaller sizing. Looking for pricing to stay fairly steady at current levels through the holiday season. By the New Year we should see pricing on Onions firm up even more than current levels which will all be dependent on supplies out of Mexico which typically start crossing in February, so stay tuned. Transportation has gotten a little better the start of this week but look for this to tighten right back up as we get closer to the next set of holidays. Stay ahead on inventories.



Commodity Updates



PEARS

Washington – Bartlett pears are steady on all sizes and are still peaking on US#1 80/90/100s. Supplies of small fruit and the fancy grade remain limited. The D’anjou market is steady on all sizes, but the availability for small fruit and the fancy grade remain very short. D’anjous continue to peak on US#1 80/90s. Bosc are steady on all sizes, but small fruit is also tight in addition to all sizes in the fancy grade. Bosc are peaking on US#1 80/90s. Red Bartletts/Red Sensations remain steady on all sizes and continue to peak on 45/50 half cartons. The quality for all has been good.

New York – they are still packing a few Bosc bins, and the market is steady, but supplies are light. They expect to finish this week or next. The quality is good.



PINEAPPLES

We continue to see good supplies coming in for the tropics. Expect good supplies as we move into December. Size is peaking on 5ct/6ct.



POTATOES

Potato markets out of all growing areas are unchanged on all sizing and packs. Quality out of all shipping points is being reported as good. Transportation has gotten slightly better the start of this week but look for it to tighten up as we get closer to the holidays. I can not say it enough but stay ahead of your inventories through the first of the new year.



POTATOES (COLORED)

Western Washington – all colors are all steady with good availability. A size is the peak size for all, and the quality has been good.

Eastern Washington – reds and golds are both steady, and they are also peaking on A size. The quality is good.

Bakersfield, California – reds, whites, and golds are all steady. The availability is good, and the tighter truck market hasn’t hampered availability really. The quality is good.

Idaho – red and gold potatoes are steady on all sizes. Expect heavier packing this week and improved availability as the week goes on. Both colors are peaking on A size and have had good quality.

Wisconsin – reds, and golds are both steady and are heavy to A size. Trucks are slightly easier here than North Dakota. Some suppliers here are finished with their better quality potatoes and will begin to source bulk from other states to repack. The quality has been good.

North Dakota – red and gold potatoes are steady with good availability. Transportation continues to be the hardest thing to find in North Dakota. The quality has been good.



SQUASH (EASTERN)

There are ample squash supplies coming from Florida, the weather has been excellent for growing and all the major growing areas from Central Florida south to Homestead are in good production. Both green and yellow squash are reasonably priced. Quality is good and getting better after some rain this past weekend that caused a few issues. The air has been dry and temperatures are warm producing better quality fruit.



Commodity Updates



SQUASH (WESTERN)

High volume available on all summer squash, loading in Nogales, from Mexico. Zucchini supplies should remain steady. High inventories in sheds after the holiday. Overall, the squash market is weaker, with volume deals available. Quality is mostly good.



STONE FRUIT

California had some rain over the weekend and Monday. It's not expected to have any impact on quality or harvests. Things remain fairly steady on both markets and quality. Plum availability should continue into mid-December barring any weather or quality issues. We're still pushing pomegranates, persimmons, apple pears and kiwi for any holiday promotions or gift basket orders. Chilean cherries are coming in now in volume. They can be loaded out of Miami or Los Angeles & Harvest Sensations.



TOMATOES (EASTERN)

Uncertain demand amongst high markets have prices adjusting downward to keep product moving through the Holiday. Furthermore, as November gets closer to the end of the month, supplies will taper off as fields begin transitioning to southern regions which are not expected to be in full production until mid-December. For the time being, the entire nation is looking to Florida fulfill orders for domestic grown product. Still reeling in the loss of acreage from Hurricane Irma, Florida is producing at roughly 30% - 40% of planned production providing for an exceedingly demand-driven marketplace. Mature greens are steady at this time with only few days of picking in the schedule this week between scattered showers in the forecast and Thanksgiving. There is an abundant volume of Roma tomatoes coming from Mexico driving prices down a couple of dollars for domestic supply. Grape tomatoes have also softened \$5 to \$10 in price this week with talk of growers pushing the price too high in recent weeks. Cherry tomatoes remain steady with little available overall. Markets are forecasted to improve further when Central Florida transitions to Southern growing areas by mid-December helping overall supply pending further disruption of any significant weather events. Between now and then, production may begin to taper off limiting what is available from the US further until Winter production gets underway.



TOMATOES (WESTERN)

California is completely finished for the season leaving Florida as the only growing region domestically for tomatoes. Vine Ripe tomatoes have adjusted downward in price by \$5 or more at CA and TX shipping points with more availability coming from Baja and Mexico to help meet the National demand for round tomatoes. Quality has been very good and looks to remain favorable for coming weeks. With Eastbound Trucking difficult to find coming out of the West over the holiday, Roma prices have fallen to mandated minimums to keep product moving. Quality and condition is mixed with older fruit mixed into the supply channel. Grape tomatoes remain tight and similar to eastern markets at this time, but cheaper by a few dollars to capture buyers attention. Cherry tomatoes remain mirroring their Florida grown counterpart with volume building as winter crops get underway and more product becomes available out of Nogales in the next 1 to 2 weeks.



Commodities at a Glance



Commodity / Region	Market	Quality
Apples		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Caldwell, ID	Steady	Good
Hudson/Pleasant Valley/Red Hook, NY	Steady	Good
Aspers/Gardners, PA	Steady	Good
Milton, NY	Steady	Good
Asparagus		
Ica, Peru to Trujillo	Lower	Good
Cuidad Obregon, Mexico	Lower	Good
Avocado (Mexican)		
Michoacan, Mexico	Steady/Higher	Good
Bell Peppers (Eastern)		
Lee / Grady County, GA	Steady	Good
Indian River / Dade County, FL	Steady	Good
Hillsborough / Western Collier County, FL	Steady	Good
Bell Peppers (Western)		
Coachella Valley, CA	Steady/Higher	Good
Central Sonora, Mexico	Steady/Higher	Good
Northern Sinaloa, Mexico	Steady/Higher	Good
Berries (Blackberries)		
Oxnard, CA	Lower/Steady	Fair
Central Mexico	Lower	Fair
Berries (Blueberries)		
Trujillo, Peru	Steady	Good
Tucuman, Argentina	Steady	Good
Southern Chile	Steady/Higher	Good
Central Mexico	Steady/Higher	Good
Berries (Raspberries)		
Oxnard, CA	Higher	Good
Central Mexico	Higher	Good

Commodity / Region	Market	Quality
Berries (Strawberries)		
Santa Maria, CA	Lower	Good
Oxnard, CA	Lower	Good
Central Mexico	Steady	Good
Central Florida	Steady	Good
Broccoli		
Yuma, AZ	Steady	Fair
Oxnard/Santa Maria, CA	Steady	Good
McAllen, TX	Steady	Fair
Brussels Sprouts		
Salinas Valley, CA	Steady	Good
Oxnard, CA	Steady	Good
Northern Baja California Norte, Mexico	Steady	Good
Carrots		
Bakersfield/Santa Maria, CA	Steady	Good
Cauliflower		
Yuma, AZ	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Celery		
Oxnard/Santa Maria, CA	Lower	Good
Salinas Valley, CA	Lower	Good
Chili Peppers		
Central Sonora, Mexico	Steady/Higher	Good
Coachella Valley, CA	Steady/Higher	Fair
Cilantro		
Yuma, AZ	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Baja, MX	Steady	Good
Citrus (Lemons)		
Coachella, CA / Yuma, AZ	Steady/Higher	Good
Merced/Bakersfield, CA	Steady/Higher	Good
Citrus (Limes)		
Veracruz, Mexico	Lower/Steady	Excellent



Commodities at a Glance



Commodity / Region	Market	Quality
Citrus (Oranges)		
Merced to Bakersfield, CA	Steady	Good
Riverside, CA	Steady	Good
Cucumbers (Eastern)		
Indian River / Dade County, FL	Lower/Steady	Good
Hillsborough / Western Collier County, FL	Lower/Steady	Good
Olancho, Honduras	Lower/Steady	Good
Cucumbers (Western)		
Central Sonora, Mexico	Lower/Steady	Good
Northern Sinaloa, Mexico	Lower/Steady	Good
Eggplant (Eastern)		
Lee / Grady County, GA	Lower/Steady	Good
Hillsborough / Western Collier County, FL	Lower/Steady	Good
Eggplant (Western)		
Coachella, CA	Steady	Good
Northern Sinaloa, Mexico	Steady/Higher	Good
Grapes (Green)		
Fresno, CA	Steady	Good
Delano, CA	Steady	Good
Arvin, CA	Steady	Good
Grapes (Red)		
Fresno, CA	Steady	Good
Delano, CA	Steady	Good
Arvin, CA	Steady	Good
Green Onions		
Mexicali, Baja	Steady	Good
Kale		
Yuma, AZ	Steady	Excellent
Oxnard/Santa Maria, CA	Steady	Excellent
Baja, MX	Steady	Excellent

Commodity / Region	Market	Quality
Lettuce Iceberg		
Oxnard/Santa Maria, CA	Steady	Good
Yuma, AZ	Steady	Good
Lettuce Leaf		
Oxnard/Santa Maria, CA	Steady	Good
Yuma, AZ	Steady	Good
Lettuce Tender Leaf		
Yuma, AZ	Steady	Good
Melon (Cantaloupe)		
Maricopa, AZ	Steady	Good
Jicaro, Guatemala	Steady	Good
Zacapa, Guatemala	Steady	Good
Mita, Guatemala	Steady	Good
Melon (Honeydew)		
Maricopa, AZ	Steady	Good
Jicaro, Guatemala	Steady	Good
Mita, Guatemala	Steady	Good
Zacapa, Guatemala	Steady	Good
Melon (Watermelon)		
Central Sonora, Mexico	Steady	Good
Onions		
Ontario, OR to Nampa, ID	Steady	Excellent
Quincy/Hermiston, WA	Steady	Excellent
Pears		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Milton, NY	Steady	Good



Commodities at a Glance



Commodity / Region	Market	Quality
Pineapples		
Alajuela, Costa Rica	Steady	Good
Heredia, Costa Rica	Steady	Good
Limon, Costa Rica	Steady	Good
La Ceiba, Honduras	Steady	Good
Retalhuleu, Guatemala	Steady	Good
Peten, Guatemala	Steady	Good
Potatoes		
Hamer/Rupert, ID	Steady	Excellent
Quincy/Hermiston, WA	Steady	Excellent
Eastern Colorado	Steady	Good
Plover/Bancroft, WI	Steady	Good
Potatoes (colored)		
Bakersfield, CA	Steady	Good
Mount Vernon, WA	Steady	Good
Rupert to Rexburg, ID	Steady	Good
Pasco/Tri-Cities, WA	Steady	Good
Plover, WI	Steady/Higher	Good
Red River Valley, ND	Steady	Good
Squash (Eastern)		
Hillsborough / Sarasota County, FL	Lower/Steady	Good
Dade / Eastern Collier County, FL	Lower/Steady	Good
Squash (Western)		
Central Sonora, Mexico	Lower	Fair
Northern Sinaloa, Mexico	Lower/Steady	Good
Stone Fruit		
Madera south to Arvin, CA	Steady	Good
Coquimbo, Valaparaíso, Santiago and Rancagua, Chile	Steady	Good
Tomatoes (Eastern)		
Southern Florida	Lower/Steady	Excellent
Tomatoes (Western)		
Southern Nayarit/Sinaloa, Mexico	Steady	Good

